

Student Loan Checklist

	Loan #1	Loan #2	Loan #3
Lender/Servicer			
Website			
Phone Number			
Payment Address			
Loan ID Number			
Type of Loan	 □ Federal ○ Perkins ○ Direct Subsidized ○ Direct Unsubsidized ○ Parent PLUS ○ Grad PLUS ○ Consolidation □ College □ Private 	 □ Federal ○ Perkins ○ Direct Subsidized ○ Direct Unsubsidized ○ Parent PLUS ○ Grad PLUS ○ Consolidation □ College □ Private 	 □ Federal ○ Perkins ○ Direct Subsidized ○ Direct Unsubsidized ○ Parent PLUS ○ Grad PLUS ○ Consolidation □ College □ Private
Cosigner/Endorser			
Date Borrowed			
Loan Balance at Repayment			
Interest Rate	 □ Fixed% □ Variable ○ LIBOR +% ○ PRIME +% ○ 91-day T-Bill +% ○ 10-year Treasury +% 	 □ Fixed% □ Variable □ LIBOR +% □ PRIME +% □ 91-day T-Bill +% □ 10-year Treasury +% 	 □ Fixed% □ Variable ○ LIBOR +% ○ PRIME +% ○ 91-day T-Bill +% ○ 10-year Treasury +%
Loan Fees	%	%	%
Repayment Plan	years Standard Graduated Extended Income-Sensitive (ISR) Income-Contingent (ICR) Income-Based (IBR) Pay-As-You-Earn (PAYE) Revised Pay-As-You Earn (REPAYE) Other	years Standard Graduated Extended Income-Sensitive (ISR) Income-Contingent (ICR) Income-Based (IBR) Pay-As-You-Earn (PAYE) Revised Pay-As-You-Earn (REPAYE) Other	years Standard Graduated Extended Income-Sensitive (ISR) Income-Contingent (ICR) Income-Based (IBR) Pay-As-You-Earn (PAYE) Revised Pay-As-You-Earn (REPAYE) Other
First Due Date	_/_/	_/_/	_/_/
Monthly or Quarterly Payment	\$	\$	\$